

USDA TURKEY MARKET NEWS REPORT

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U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET AT-A-GLANCE



DOMESTIC MARKET HIGHLIGHTS

The market tone on frozen 8-16 lb. hens and 16-24 lb. toms was steady to fully steady. Deferred trading was reported. Offerings of whole birds light. Demand was light to moderate. Trading was slow to moderate on bulk parts and meats. Demand was light to fair. Offerings are mixed.

EXPORT MARKET HIGHLIGHTS

Trading centered on thigh meat, balance inactive. Demand was light for the adequate offerings.

SAN FRANCISCO TURKEYS (CENTS PE DELIVERED TO RESTAURANTS AND IN		LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS				
	RANGE		RANGE			
TURKEYS Y HENS	98-129	FROZEN TURKEYS Y TOMS 24-28#	69-80			
TURKEYS Y TOMS UNDER 22#	94-129	FROZEN TURKEYS Y TOMS 28# & UP	75-87			
TURKEYS Y TOMS 22-24#	93-129	BREASTS 10-12#				
TURKEYS Y TOMS 24-26#	92-129	COOKED ROLLS 60/40% 9# & UP				
TURKEYS Y TOMS 26 LBS & OVER	106-119	DELIVERED TO RETAILERS	RANGE			
		FRESH TURKEYS Y HENS 8-16#	88-96			
		FRESH TURKEYS Y TOMS 14-24#	88-96			
		FROZEN TURKEYS Y HENS 8-16#	69-74			
		FROZEN TURKEYS Y TOMS 14-24#	69-74			
		FROZEN TURKEYS Y TOMS 24-28#	69-80			

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/		
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS						` ,		()	
EASTERN REGION 3/	69-71	-	-	-	77.00	680	OCT	-	-
CENTRAL REGION 4/	69-71	-	-	-	-	-	-	-	-
WESTERN REGION 5/	69	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	69-71	-	-	-	77.00	680	OCT	-	-
CENTRAL REGION 4/	69-70	-	-	-	-	-	-	-	-
WESTERN REGION	69	_	_	-	_	_	_	_	_

^{1/} May include product stored at temperatures in range of 1 to 25 degress F. 2/ Includes product priced for shipment within 14 days.
3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT AND FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 24 APRIL, 2006.

The market tone on white meat was steady to firm. Demand on ground breast trim light to moderate, regular breast trim and the balance of white meat moderate to good. Offerings of ground breast trim light to adequate, balance of white meat short to light. Trading moderate on frozen thigh meat for export and on frozen 10-12 lb. Grade A WOGS 87 delivered September for domestic shipments, balance slow. Tails traded at 35 cents delivered domestic.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A—FRESH 2/	145.00		145.00	11
BREASTS, 4-8 LBS PLANT GRADE 2/		_		
DRUMSTICKS, TOM		F	44.60	99
DRUMSTICKS, TOM—FRESH		F -	50.00	11
DRUMSTICKS, HEN	00.00	F	39.86	140
WINGS, FULL-CUT, TOM	22.00	_	22.00	40
WINGS, FULL-CUT, HEN	00.00	F	23.00	20
WINGS, V-TYPE, TOM	39.00	_	39.00	80
WINGS, V-TYPE, HEN	0.4.00	F	112.00	20
NECKS, TOM	34.00	_	34.00	40
NECKS, HEN		F	34.00	2
BREASTS, B/S, TOM 3/		F F	170.25	160
BREASTS, B/S, TOM—FRESH 3/		Г	173.47	489
THIGH MEAT		F	72.00	240
THIGH MEAT—FRESH BREAST TRIM MEAT	116.00	Г	72.00 116.00	240 80
SCAPULA MEAT	123.00		123.00	40
TENDERLOINS	123.00	F	161.00	40
DESTRAPPED TENDERS		F	168.00	40
DESTRAPPED TENDERS—FRESH		F	169.88	64
WING MEAT WITH SKIN		F	84.75	59
MECHANICALLY SEPARATED 4/		, F	21.00	24
MECHANICALLY SEPARATED—FRESH 4/	20.00	ı	20.00	40
WEOTANIOALET DET ARATED—TREOTT4/	20.00		20.00	40
EXPORT TRADING				
DRUMSTICKS, TOMS		F	44.00	40
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM		М	30.00	104
TAILS MECHANICALLY SEPARATED 4/		R	22.00	40
	60.00	r.		_
THIGH MEAT - FROZEN	69.00		69.00	320

^{1/} CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

^{2/} Breasts are bagged; rib, back, and wing meat included; and basted.

^{3/} Boneless and skinless without tenderloins.

^{4/15-20%} fat with skin added.